

THOMPSON, THOMPSON & GLANVILLE, PLC

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PERSONAL INJURY INITIAL CLIENT INTERVIEW (AUTO)

Date: _____ Referral Source: _____

BACKGROUND INFORMATION

Full Name: _____
First Middle Last

Other names known by (including maiden name): _____

Address: _____

City, State, Zip: _____

Telephone: Home _____ Cell _____ Other _____

Email Address: _____

Date of Birth: _____ Social Security No.: _____ - _____ - _____

Driver's License No.: _____

Marital Status (Check One): Married Single Divorced
 Separated Widowed/Widower

Spouse's Name: _____
First Middle Last

OCCUPATION

Employer: _____

Address: _____

Job Title: _____ How long employed? _____

Name of Supervisor: _____ Telephone: _____

Your last date worked before illness or injury: _____

Rate of Pay: _____ Per: Month _____ Week _____ Bimonthly _____

Date returned to work: _____

INCIDENT INFORMATION

Date of Injury: _____ Time: _____ SOL: _____

Location: _____ County: _____

Weather Conditions: _____

Status: (e.g., driver, passenger, pedestrian); If passenger, who is driver? _____

Were police called? Yes No Agency: _____

Was fire department called? Yes No Agency: _____

Was ambulance called? Yes No Agency: _____

List any citations given and to whom: _____

Describe what happened: _____

Draw a diagram of accident scene:

INSURANCE INFORMATION

Vehicle (Year/Make/Model): _____
Plate Number: _____
Describe damage to your vehicle: _____
Location of your vehicle: _____
Property damage resolved? Yes _____ No _____
Were photos taken? _____ Location of photos: _____

1. Vehicle in Which You Were Driver/Passenger at time of Accident

Auto Insurance Company: _____
Address: _____
Policyholder/Insured (If Not You): _____
Policy Number: _____ Claim Number: _____
Adjuster Name: _____ Phone Number: _____
Policy Limits: _____ PIP application completed? Yes _____ No _____

2. Your Vehicle (If Different) or Vehicle on which You Are Named Insured or Household Member

Auto Insurance Company: _____
Address: _____
Policyholder/Insured (If Not You): _____
Policy Number: _____ Claim Number: _____
Adjuster Name: _____ Phone Number: _____
Policy Limits: _____ PIP application completed? Yes _____ No _____

3. Were You On the Job at the Time of the Accident? Yes _____ No _____

Workers' Compensation Insurance Company: _____
Address: _____
Insured: _____ Claim Number: _____
Adjuster Name: _____ Phone Number: _____

4. Your Health Insurance Company: _____

Address: _____
Policyholder: _____ ID/Policy Number: _____

OTHER PARTY INFORMATION

Other Party #1

Name: _____
Address: _____
City, State, Zip: _____
Driver's License No.: _____
Vehicle: _____ Plate Number: _____
Insurance Company: _____ Adjuster Name: _____
Policy Number: _____ Claim Number: _____
Policy Limits: _____ Recorded statement given? Yes _____ No _____

Other Party #2

Name: _____
Address: _____
City, State, Zip: _____
Driver's License No.: _____
Vehicle: _____ Plate Number: _____
Insurance Company: _____ Adjuster Name: _____
Policy Number: _____ Claim Number: _____
Policy Limits: _____ Recorded statement given? Yes _____ No _____

***For additional defendants, use the back of this form.**

WITNESS INFORMATION

Names of any witnesses: (Please include addresses and telephone numbers, if known.)

Name	Address	Phone
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

INJURIES/MEDICAL TREATMENT

List all INJURIES that you received as a result of this accident. _____

List the names of every HOSPITAL you have been seen at since the accident occurred whether or not you were treated for injuries caused by the accident. Include dates and reasons for each hospitalization.

Date of Admission	Hospital	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

List the names and addresses of all DOCTORS who have treated you for your injuries.

List the names and addresses of all PHYSICAL THERAPISTS who have treated you for your injuries.

Describe every past injury, accident, including work-related accidents, in which you have ever been involved. (Include date, time, location, type of accident, and injuries.)

List all illnesses or injuries for which you were being treated at the time of the accident.

ADDITIONAL BACKGROUND INFORMATION

List every claim or lawsuit in which you have been involved in any way. Include approximate year, parties involved, reasons, and results.

Have you ever been arrested? Yes _____ No _____

If yes, please provide the following information:

Date: _____ Charge: _____

Have you ever been convicted of a crime? Yes _____ No _____

If yes, please provide the following information:

Date: _____ Charge: _____

Date: _____ Charge: _____

Result (fine, penalty, etc.): _____

Have you ever filed bankruptcy? Yes _____ No _____

If yes, please provide the following information:

Date: _____ Location: _____

Have you ever been represented by another attorney? Yes _____ No _____

Name: _____

Address: _____

Reason: _____

Give any other information you feel we should have to represent you effectively in this case _____

Please give a brief summary of what you think a fair outcome would be in your case.

All items below are needed to complete your personal injury file, if they apply to your case. Bring in originals, or copies as soon as possible.

Items needed:

Tax returns with schedules and W-2s - last two years

Paycheck stubs from last two months

No-Fault Proof of Insurance

Health Insurance card

Health Insurance policy

Disability Insurance policies - short or long term

Medical bills from all doctors or hospitals

Explanation of benefits from all insurance companies